

MONDAY



# WEEKLY EQUITY REPORT

20 MAY 2019 TO 24 MAY 2019

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

[www.indiratrade.com](http://www.indiratrade.com)



## TOP STORIES THIS WEEK

- Results of Lok Sabha elections, corporate earnings, trend in global markets, the movement of rupee against the dollar and crude oil price movement will be monitored. Investors will keep a watch on inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs).
- Investors will continue to monitor fourth-quarter corporate results. Shree Cement will announce January-March 2019 quarterly earnings on 18 May 2019. Bharat Petroleum Corporation, Hindustan Petroleum Corporation and Tata Motors will announce January-March 2019 quarterly earnings on 20 May 2019. Bosch and Tech Mahindra will declare January-March 2019 quarterly earnings on 21 May 2019. Cipla and IndusInd Bank will unveil January-March 2019 quarterly earnings on 22 May 2019. Grasim Industries will declare January-March 2019 quarterly earnings on 24 May 2019.
- On the political front, 59 constituencies, spread over seven states and one Union Territory, will go to polls in the concluding phase on Sunday, 19 May 2019 in seventh and the final phase of the Lok Sabha elections. Counting of votes for all the seven phases will be taken up on 23 May 2019. Exit poll for the current Lok Sabha elections will be closely watched on 19 May. Exit polls will offer early clues to the final poll results.
- On the global front, developments in trade tensions between the United States and China will be closely watched. Japan will be post GDP growth figures for the first quarter on 20 May 2019. The OECD publishes its economic outlook for member countries and other major economies on 21 May 2019. The May Federal Open Market Committee (FOMC) minutes will be released on 22 May 2019.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	37930.77	37462.99	1.25%
NIFTY	11278.9	11278.9	0.00%
MIDCAP	14308.36	14389.76	-0.57%
SMLCAP	13887.14	14105.73	-1.55%
METAL	10459.5	10701.18	-2.26%
OIL&GAS	14661.59	14576.58	0.58%
AUTO	18229.17	18251.47	-0.12%
TECK	7570.28	7616.37	-0.61%
BANKEKX	32878.92	32385.11	1.52%
IT	15409.12	15502.46	-0.60%
FMCG	11601.02	11403.66	1.73%
HC	13201.18	13797.3	-4.32%
PSU	7201.97	7212.83	-0.15%
CD	23759.21	23312.86	1.91%
POWER	1862.39	1890.29	-1.48%
CG	17738.58	17739.37	0.00%
REALTY	1955.95	1943.7	0.63%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25764	25942.4	-0.69%
NASDAQ	7816.29	7916.94	-1.27%
FTSE	7348.62	7203.29	2.02%
NIKKEI	21311	21207.5	0.49%
HANGSENG	27755	28550.2	-2.79%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
DCM Shriram	567	22.29
Tata Global Beverage	235.3	17.94
Chambal Fertilis	161.25	17.1
SRF Ltd.	2800.05	13.59
Just Dial	622	12.75

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Vodafone Idea L	11.85	-17.99
PC Jeweller L	99.85	-16.3
Vakrangee	48.75	-13.95
TTK Prestige L	7104.3	-13.18
YES Bank Ltd.	134.55	-13.11

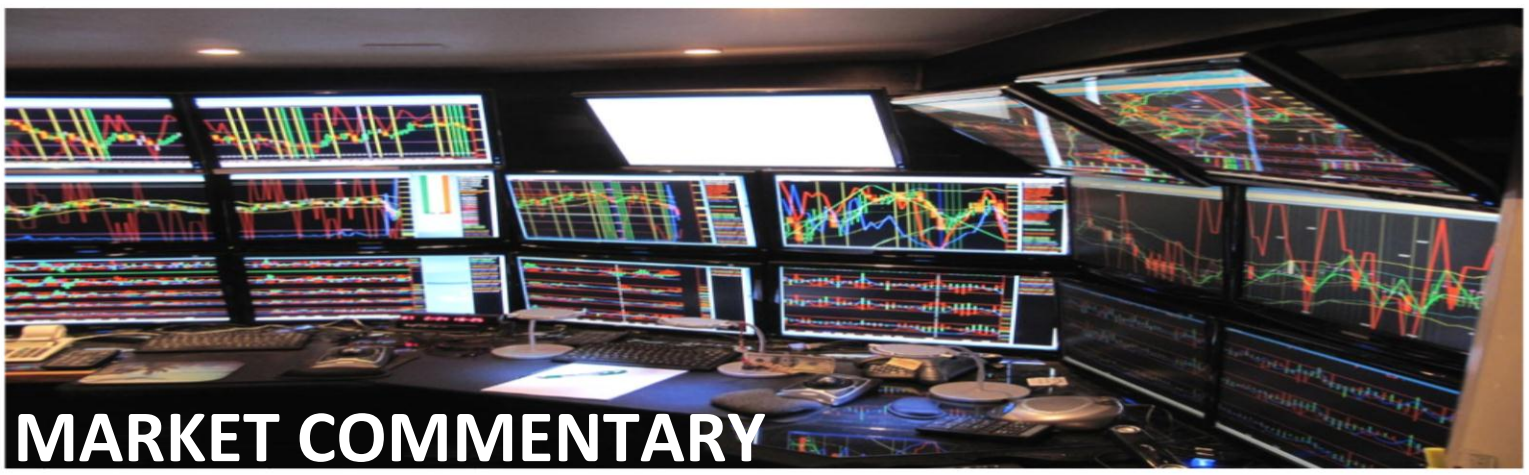


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11132	11192	11224	11284	11317	11377	11600

### MOVING AVERAGE

MA20	MA50	MA100	MA200
11324	11500	11590	11627



In the week ended Friday, 17 May 2019, the Sensex rose 467.78 points or 1.25% to settle at 37,930.77, its highest closing level since 7 May 2019. The Nifty 50 index rose 128.25 points or 1.14% to settle at 11,407.15, its highest closing level since 7 May 2019.

The BSE Mid-Cap index fell 81.40 points or 0.57% to settle at 14,308.36. The BSE Small-Cap index fell 218.59 points or 1.55% to settle at 13,887.14.

The barometer index, the S&P BSE Sensex, lost 372.17 points or 0.99% to 37,090.82. The Nifty 50 index fell 130.70 points or 1.16% to 11,148.20.

Nifty likely to trade in the range between 11100-11600

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Kotak Mah. Bank	1,460.70
Bajaj Finance	3,301.20
Bajaj Finserv	7,993.00
Titan Co	1,190.25
ICICI Lombard General Ins	1,119.15

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Motherson Sumi	117.40
Vodafone Idea	11.85
Biocon	520.80
Yes Bank	134.55
NHPC	22.15

#### FII ACTIVITY

DATE	FIGURES IN CRORE
13/05	-1056.01
14/05	-2011.85
15/05	-1142.44
16/05	-953.23
17/05	-1,057.82
<b>NET</b>	<b>-6221</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
13/05	1057.91
14/05	2242.91
15/05	671.77
16/05	948
17/05	1,809.76
<b>NET</b>	<b>+6730</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
VOLTAS	B	575	600
ASIAN GRANITO	B	228	240
SRF	B	2798	2900
JUSTDIAL	B	625	660
DRLALPATHLAB	B	1065	1100

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Indiabulls Ventures	298.4
Chambal Fert & Chem	161.25
Phillips CarbonBlack	134.05
Venkys India	1634.6
Bliss GVS Pharma	171.35

Buy on dips & Sell on rise with Stop-loss of 3%



WOMEN  
Desk

204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

**DISCLAIMER**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of our current opinions as of the data appearing on this material only and are subject to change without notice.